

ECPA view of the major regulatory challenges

CEUREG XVII

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Content

- Cut-off issues
- Candidates for substitution
- Comparative assessment
- Guidance document development
- Zonal process
- Revision of Regulation 1107/2009
- Revision of Regulation 396/2005
- Endocrine disruption
- Bee guidance document

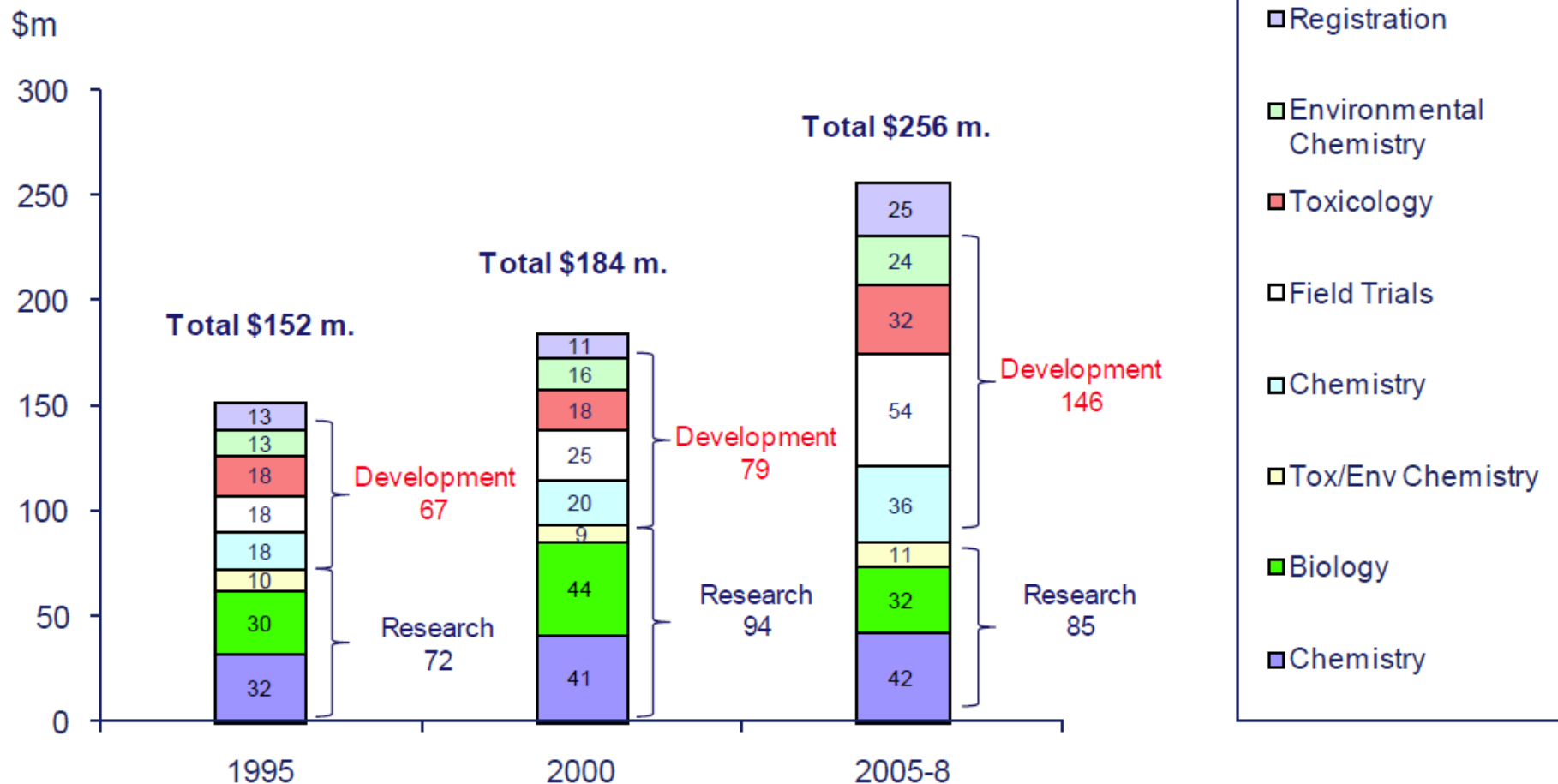
R&D trends for chemical crop protection products and the position of the European Market

A consultancy study undertaken for ECPA
Phillips McDougall, September 2013



Plant protection: Cost of innovation

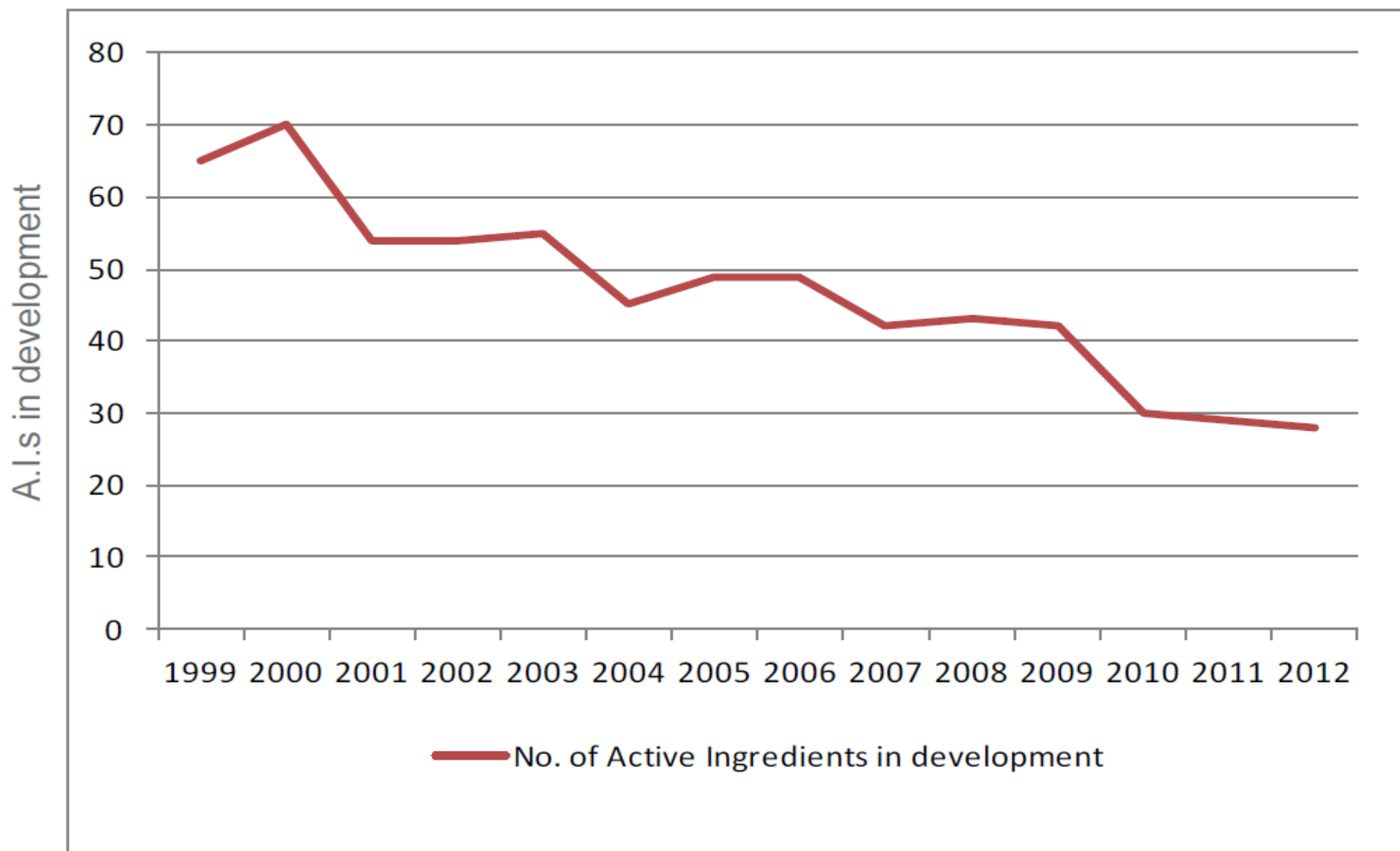
Figure 1: The increasing cost of bringing a new Active Ingredient to the market*



* Results of a study undertaken for ECPA and CropLife America

Plant protection: Trend in market introduction...

Figure 5: *Agrochemical Active Ingredients in development*

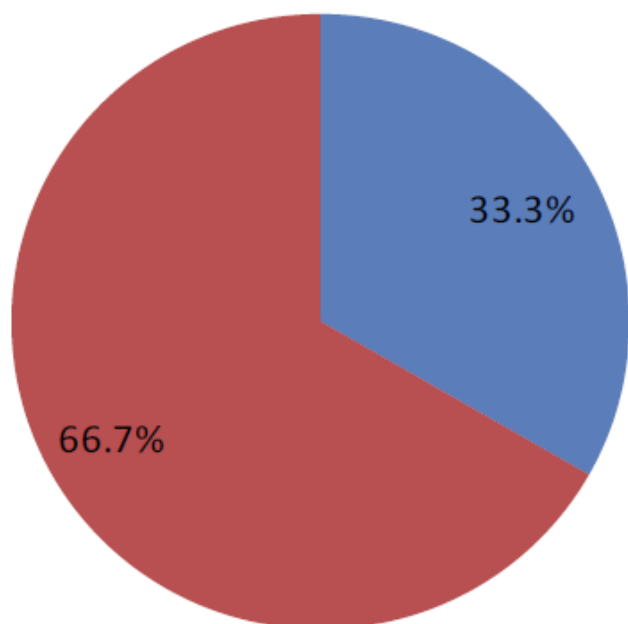


Crop protection: Innovation and market introduction

Figure 10: *Share of Active Ingredients introduced or in development*

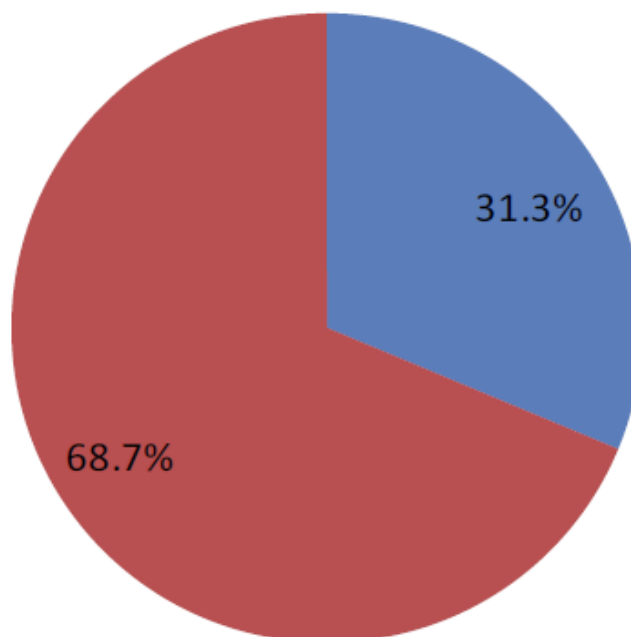
1980 - 1989

Total = 123 Active Ingredients



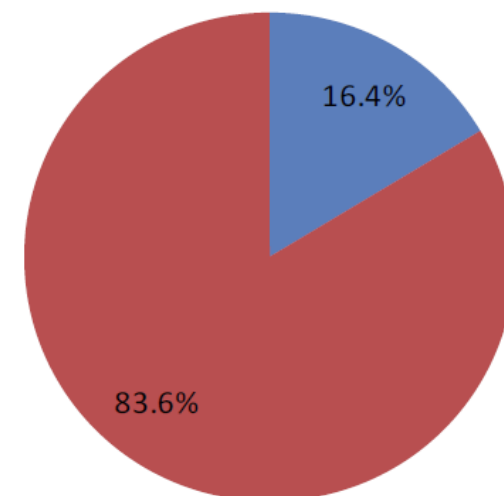
1990 - 1999

Total = 128 Active Ingredients



2005 - 2014

Total = 73 Active Ingredients

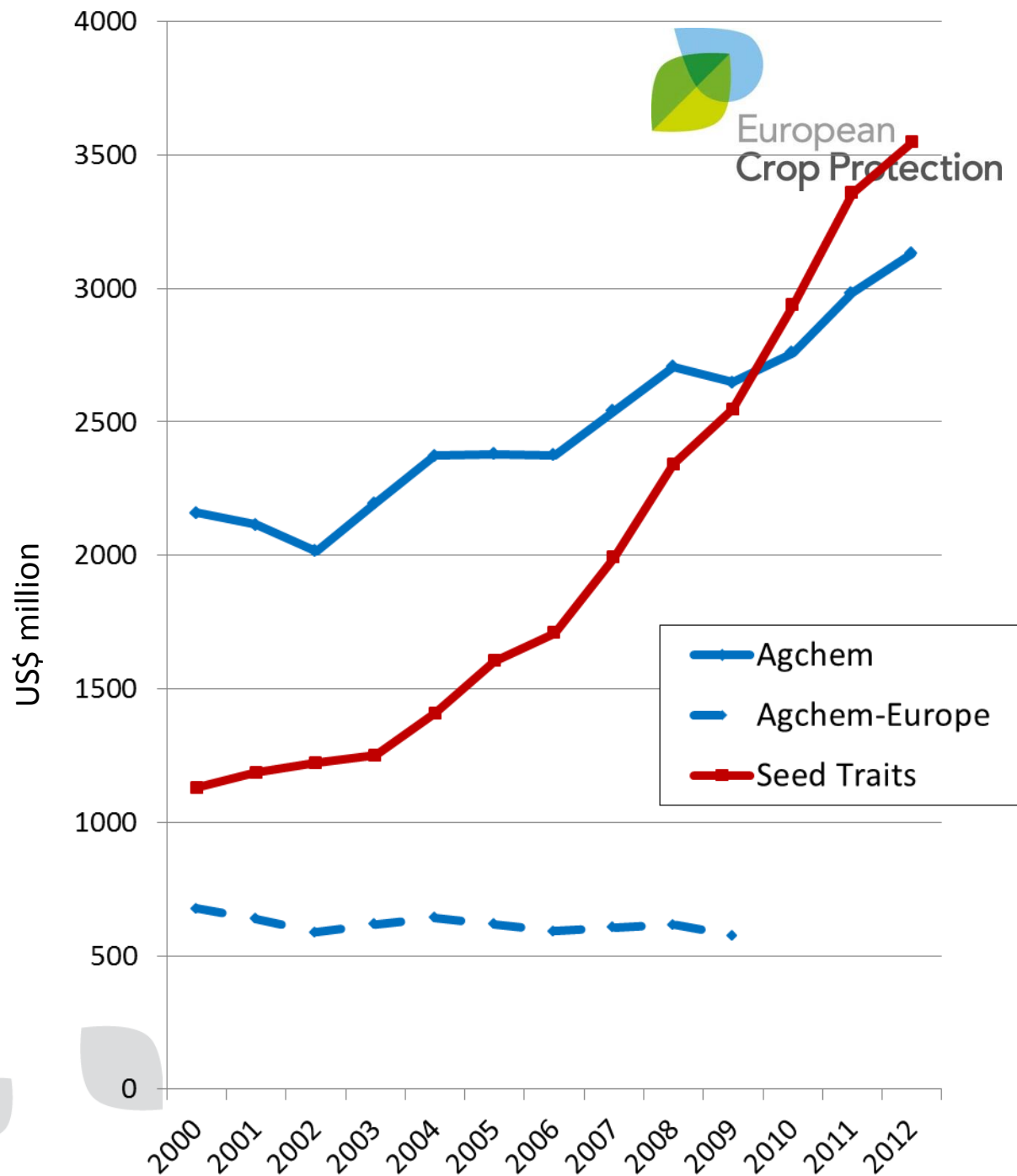


■ Europe ■ Rest of world

Innovation – EU focus?

➤ While global R&D spending increases, the European focus is decreasing

- 15% in 10 years
- 30% in real terms!



What does this mean

- ▶ Substantial hurdles in authorisation process
 - *Which do not stimulate innovation!*
- ▶ New barriers in current Regulatory framework

Looking at some of the barriers & challenges...



Cut-off issues

Cut-off issues

- **Defining negligible exposure**
- **Application of Article 4.7 (derogation to cut-off)**
 - When can they be used?
 - When can industry apply?
- **Proposals for harmonised classification**
 - Decisions must be based on ECHA final classification



Candidates for substitution

Candidates for substitution

ECPA concerns

Minimise number of ASs in list!

Possible misinterpretation of list

- *Likely source of confusion for users / stakeholders*
- *Need communication by authorities and industry*

Impact on (re)evaluation of PPPs and ASs

- *Complex comparative assessment process*
- *High comparative assessment frequency*
- *7-year approval of ASs*

Candidates for substitution

Key issues

- ▶ **Communication!** All candidates for substitution have undergone the same stringent evaluation and have been approved for use in the EU!!
- ▶ Sufficient PPPs are needed for sustainable agriculture (resistance management, minor use needs, etc.)



Authorities should communicate to avoid misinterpretation and misuse of the list

Comparative assessment

Comparative assessment

Pragmatic implementation?

- ECPA have highlighted the need for more clarity on comparative assessment process
- KEMI/SANCO draft GD now circulated
 - ECPA comments***
 - Swedish focus!!
 - Hazard based comparative assessment – ***NO!!***
 - Focus should be on mandatory comparative assessment
- ECPA supports process where notifiers prepare a ‘proposal for comparative assessment’

Comparative assessment

ECPA next steps

- Further comments on Swedish proposal for comparative assessment process
- Complete ECPA proposal for a template to support comparative assessment
 - *Providing the basic tools for authorities to carry out the comparative assessment*



Guidance documents

Guidance documents

ECPA letter to DG SANCO



1. **Incorrect use of guidance**

- Application of draft guidance before finalization

2. **GDs not fit for purpose – inc. for zonal evaluation**

- Aim should be to provide clarity and harmonisation

3. **Not focused on needs of risk assessors & risk managers**

- Clearer mandate would help!

4. **Not making use of relevant available data to set parameters for GDs**

- This role is not only for industry!

5. **Relevant expertise and independence**

- Experts should be able to support drafting
- With independent review...

Guidance documents

Usefulness of for decision making

Need to verify:

- Relevance of risk assessment scenarios regarding decision making (not restricted to “protection goals”)
- Implications for existing authorisations
- Implications for harmonization

Involve risk managers all way through



Guidance documents

Implementation

- Define realistic implementation timelines on the basis of testing capacity
- Plan feedback on the guidance document and adjustments
- Testing phase before full implementation would be a positive step***



Zonal process

Zonal process

Main issues

- Evaluation delays by zRMS
- Capacity limitations?
 - Application refusals until 2015...
- National data requirements
 - GD implementation / lack of guidance
 - Efficacy evaluations
- ***Not working efficiently – how can we improve?***
 - *Central secretariat is needed*
 - *Need for flexibility and cooperation between zones*

Product renewal (Article 43)

SANCO working group looking for way forward

- Key challenges in terms of timing!

General process under discussion

- PPP submission 3 months after AS renewal
- If additional data needed, max 2 years to submit
- PPP extension to allow submission + evaluation
- Full evaluations of mixture products not needed with each AS approval, but what timing?

 ***A major logistical challenge for authorities and industry – we need to get it right!!***

Revision of Regulation 1107/2009

Looking to improve the regulatory process

- ▶ ECPA is looking at future changes in the regulatory process
 - For both *Reg.1107/2009* and *Reg.396/2005*
- ▶ Suggestions in 4 phases...:
 - *Phase 1:* Implementing the current framework
 - *Phase 2:* 2015 review
 - *Phase 3:* Data protection review
 - *Phase 4:* Long-term review



Improve the regulatory process:

Phase 1



Phase 1: Implementing the current framework

Zonal

- Removing national requirements
- Efficacy data needs
- Inter-zonal cooperation
- Zonal secretariat

AS evaluation

- Guidance document development
- EFSA dialogue

MRL evaluation

- Application of Article 12

Improve the regulatory process:

Phase 2



Phase 2: 2015 review

Zonal

- One-zone concept
- Changes in Article 43

AS evaluation

- Change/remove hazard based cut-off criteria
- Change/remove candidates for substitution criteria
- Unlimited approval period for ASs

MRL evaluation

- Fast-track MRLs (e.g. default MRLs, minor uses)
- Central (on-line?) evaluation system
- Remove scrutiny procedure for MRL setting

Improve the regulatory process: *Phases 3 & 4*

Phase 3: Data protection review

AS evaluation

- Data call-in system for AS review
- Data sharing provisions in call-in system
- 10 years data protection

Phase 4: Long-term review

AS evaluation

- Single evaluation of ASs (with centralised coordination)
- Evaluation of the use benefits of uses/ASs

Improve the regulatory process

ECPA view



- There is a need to review Regulation 1107/2009 and Regulation 396/2005
 - **to improve efficiency and coordination.**
- ECPA proposes that the Commission prepare a report and proposal in 2015 to amend the legislation.***



MRL review process

Learning from implementation of
Article 12 procedure...

Completion of Article 12 MRL reviews

■ Difficulties experienced

- Procedural conflict in the Regulation
 - Unclear role of RMS, EMS, other MSs, EFSA & notifier
 - ***National decision linked to delayed MRL setting***
 - EFSA proposes a process with longer timelines but not solving the problem
- ***ECPA have proposed a pragmatic solution to achieve review of MRLs.***

MRL reviews: *Way forward?*

Need a pragmatic solution which does not increase workload and reduces repeat reviews:

- Involves the notifier to verify correct data is used to complete the evaluation (early in the process)
- Avoids loss of uses and additional authorisation work, when a safe MRL is identified
- Uses the Article 6 process as a basis for a process to complete the Article 12 process

➤ ***Changes to Regulation 396/2005 are needed to ensure a workable and coherent process!!***



Thank you!